

OAKDALE RESOURCES LIMITED

ACN 009 118 861

Appendix 4E Preliminary Final Report

1. Reporting period

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| Report for the financial year ended 30 June 2017 |
| Previous corresponding period is the financial year ended 30 June 2016 |

2. Results for announcement to the market

| | | | | |
|---|----|-----|----|-------------|
| Revenue from ordinary activities | Up | - | to | - |
| Loss from ordinary activities after tax attributable to members | Up | 14% | to | (\$559,401) |
| Net loss for the year attributable to members | Up | 14% | to | (\$559,401) |
| * NM – Not Meaningful | | | | |

| Dividends | Amount per security | Franked amount per security |
|---|---------------------|-----------------------------|
| Interim dividend | ¢ - | ¢ - |
| Final dividend | ¢ - | ¢ - |
| Record date for determining entitlements to the dividend | N/A | |
| Brief explanation of any of the figures reported above | | |
| See attached Director’s report and Financial Statements for more information. | | |

3. Statement of Comprehensive Income

Refer to the attached statement and relevant notes

4. Statement of Financial Position

Refer to the attached statement and relevant notes

5. Statement of Cash Flows

Refer to the attached statement and relevant notes

6. Dividends

There were no dividends paid or declared by the Company during the financial year.

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7. Dividend or distribution reinvestment plans

There were no dividends paid or declared by the Company during the financial year and does not have a dividend reinvestment plan

8. Net tangible assets per security

| | Current period | Previous corresponding period |
|--|----------------------|-------------------------------|
| Net tangible asset backing per ordinary security | 0.01 cents per share | 0.03 cents per share |

For further information please refer to Directors report and Financial Statements (attached).