

STEMCELL UNITED LIMITED ACN 009 104 330 Level 2, 350 Kent Street, Sydney NSW 2000, Australia

1 September 2017

ASX Market Announcements Company Announcement Office ASX Limited

ESCROW RELEASE

Stemcell United Limited ("the Company") advises that 248,494,410 shares will be release from holding locks on 14 September 2017.

The company would also like to advise that the top 5 shareholders have agreed to put 87.5% of their shares amounting to an aggregate of 221,447,254 shares on a voluntary holding lock until 14 March 2018.

The Company will apply to ASX for quotation of the shares that are released but not in voluntary holding lock.

Chow-Yee Koh Company Secretary