

MARKET RELEASE

4 September 2017

Metallica Minerals Limited

TRADING HALT

The securities of Metallica Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 September 2017 or when the announcement is released to the market.

Security Code: MLM

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE

METALLICA MINERALS LIMITED



N: 45 076 696 092 ASX Code: MLM

4 September 2017

Mr. Chris Dobbs

Australian Securities Exchange

Sydney

By E-mail: chris.dobbs@asx.com.au

TRADING HALT

Metallica Minerals Limited (**Company**) hereby requests an immediate halt in the trading of its securities on the Australian Securities Exchange ("ASX") pending an ASX announcement regarding the proposed sale of one of its Projects.

The Company knows of no reason why the trading halt should not be granted.

The Company requests that the Trading Halt remain in place until the commencement of normal trading on Wednesday 6 September 2017, unless before that time the Company makes an announcement.

Please contact us should you require any further information.

Yours truly

John Haley

Company Secretary

Metallica Minerals Limited