



Notification of reorganisation of capital - return of capital (cash)

Update Summary

Entity name

AUSTRALIAN LEADERS FUND LIMITED

Applicable security for the return of capital

ALF - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday September 4, 2017

Reason for the Update

Change to record and payment date

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN LEADERS FUND LIMITED

1.2 Registered Number Type

ABN

Registration Number

64106845970

1.3 ASX issuer code

ALF

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change to record and payment date

1.4b Date of previous announcement(s) to this update

Thursday August 31, 2017

1.5 Date of this announcement

Monday September 4, 2017

1.6 ASX +Security Code

ALF

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.**

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday October 25, 2017	Actual	
Comments 			

2.2 Is the return of capital a selective reduction of capital

No

Part 3 - Return of capital timetable and details

3.1 +Record date

Monday October 30, 2017

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in pre-return of capital quoted options

3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday October 27, 2017

3.4 +Record Date

Monday October 30, 2017

3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.



3.5 *Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Tuesday November 14, 2017

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Return of capital amount per +security

AUD 0.04000000

Part 4 - Other +entity-issued +securities affected by the return of capital

4.1 Will the return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?

No

5.2 Source of funds for return of capital

Share capital

5.3 Further information relating to this return of capital

5.4 Additional information for inclusion in the Announcement Summary