

ASX ANNOUNCEMENT

5 September 2017

On-market purchase of Lendlease securities to settle employee incentive schemes

Lendlease advises that it intends to purchase approximately 2,800,000 LLC securities on market for the purpose of funding employee incentive awards through Lendlease securities. The actual number of securities purchased will vary depending on the price of the securities. The purchase will commence on 5 September 2017 and conclude once the aggregate value is achieved, expected to be prior to 29 September 2017. These securities will be placed into an employee share plan trust until vesting.

In accordance with Listing Rule 4.10.22, the total number of securities purchased during the reporting period and average price per security at which the securities were purchased will be disclosed in the 2018 Annual Report.

Ends

FOR FURTHER INFORMATION, PLEASE CONTACT:

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