

5 September 2017

Evans & Partners Global Disruption Fund
(ASX Code: EGD)

Follow-on Capital Raising

Walsh & Company Investments Limited, as responsible entity (**Responsible Entity**) of the Evans & Partners Global Disruption Fund (**Fund**), is pleased to announce a follow-on capital raising for units (**Units**) in the Fund. The offer comprises an offer of up to 15.6 million Units at a price per Unit of \$1.62 to raise up to approximately \$25.27 million (**Offer**). The Offer is now open and is scheduled to close at 5pm (AEST time) on 7 September 2017 (**Closing Date**).

The product disclosure statement dated 5 September 2017 together with the product disclosure statement dated 9 June 2017 (as amended by a supplementary product disclosure statement dated 20 June 2017 and the second supplementary product disclosure statement dated 18 July 2017) (together the **IPO PDS**) constitute a product disclosure statement for this Offer (**PDS**).

The PDS is available at www.epgdf.com.au

Investors should read the PDS in full before deciding whether to invest in the Fund. Applications under the Offer can be made using the Application Form issued with and attached to the PDS and through the online application form available on the website.

For further information contact:

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Units in Evans & Partners Global Disruption Fund (ARSN 619 350 042) will be issued by Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433). The Offer is being made under a product disclosure statement dated 5 September 2017 together with the product disclosure statement dated 9 June 2017 (as amended by a supplementary product disclosure statement dated 20 June 2017 and the second supplementary product disclosure statement dated 18 July 2017) (together the **IPO PDS**) constitute a product disclosure statement for this Offer (**PDS**). You should obtain and read a copy of the PDS in full before making a decision to invest. The PDS can be obtained from www.epgdf.com.au.

This announcement does not constitute an offer, invitation, solicitation or recommendation in relation to the subscription, purchase or sale of units in the Fund in any jurisdiction, and neither this document, nor anything in it, will form the basis of any contract or commitment. The information provided in this announcement is factual information or general advice and should not be considered personal advice. It has been prepared without taking into account your objectives, financial situation or particular needs. An investment in the Fund involves various risks.