

MARKET RELEASE

6 September 2017

JustKapital Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of JustKapital Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a determination by ASX in relation to the application of chapter 11 of the ASX Listing Rules to the Company's proposed acquisition of the National Health Finance business.

Security Code: JKL

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



6 September 2017

Adviser, Listings Compliance ASX Compliance 20 Bridge Street Sydney NSW 2000

Dear George

REQUEST FOR VOLUNTARY SUSPENSION

JustKapital Limited (ASX: JKL) (the **Company**) requests an immediate voluntary suspension for all of its listed securities.

In accordance with Listing Rule 17.2, the Company advises:

- 1. The voluntary suspension is requested pending consideration by the ASX of the application of ASX Listing Rule Chapter 11 to the proposed acquisition by the Company of the National Health Finance business.
- 2. The Company requests that the voluntary suspension continue until the ASX finalises its consideration of the matters referred to in paragraph 1.
- 3. The Company expects to update the market by Monday 11 September 2017 in relation to the ASX's consideration of the matters referred to in paragraph 1.
- 4. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Philip Kapp.

Philip Kapp

Executive Chairman

JustKapital Limited