

7 September 2017

Ms Lux Wigneswaran
Principal Adviser, Listings Compliance (Sydney)
20 Bridge Street
Sydney NSW 2000

Dear Ms Wigneswaran

XPD Soccer Gear Group Limited (the “Company”)

We refer to your email dated 31 August 2017 and respond in the same order:

1. whether XPD has any difficulties in repatriating money / converting Chinese RMB into foreign currencies?

Under the circumstances permitted by relevant Chinese Laws and Regulations and approved by the State Administration of Foreign Exchange (SAFE), XPD is able to repatriate money / convert Chinese RMB into foreign currencies. The Company failed to receive authorisation from SAFE for the buyback as it announced on 28 February 2017.

2. whether XPD is aware of any changes to laws in China that prohibit the repatriation of money / conversion of Chinese RMB into foreign currencies?

XPD is not aware of any changes to laws in China that prohibit the repatriation of money / conversion of Chinese RMB into foreign currencies.

Yours faithfully

Jiameng Zhang
Chief Executive Officer