



MARKET RELEASE

7 September 2017

Pro-Pac Packaging Limited

TRADING HALT

The securities of Pro-Pac Packaging Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 11 September 2017 or when the announcement is released to the market.

Security Code: PPG

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)



7 September 2017

Attn: Stephanie So
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Stephanie

Pro-Pac Packaging Limited (ASX: PPG) – Request for trading halt -Transformational M&A transaction

Pursuant to Listing Rule 17.1, Pro-Pac Packaging Limited ACN 112 971 874 (**Pro-Pac**) requests that the Australian Securities Exchange (**ASX**) grant a trading halt in Pro-Pac's ordinary shares with immediate effect.

For the purposes of Listing Rule 17.1, Pro-Pac provides the following information:

- a) Pro-Pac is seeking the trading halt as it expects to make an announcement to the ASX in connection with a transformational merger and associated capital raising.
- b) Pro-Pac requests that the trading halt last until the earlier of Pro-Pac making an announcement to the market about the merger, and the commencement of normal trading on Monday, 11 September 2017.
- c) Pro-Pac is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely

Mark Saus
Company Secretary & CFO
Pro-Pac Packaging Limited

Pro-Pac Packaging Limited
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