Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Keybridge Capital Limited (ASX: KBC)
ACN/ARSN	ACN 088 267 190

1. Details of substantial holder (1)

Name
Wilson Asset Management Group (refer entities listed in Anneuxure A)

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

05/09/2017

The previous notice was given to the company on

30/06/2016

The previous notice was dated

28/06/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes Voting power (5)		Person's votes Voting power (5)	
Ordinary Shares	26,796,514	16.87%	28,576,292	17.99%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See					
Annexure					
В					
		, , , , , , , , , , , , , , , , , , , ,			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WAM Capital Limited	RBC Investor Services	WAM Capital Limited	Management of portfolio of investments of WAM Capital Limited	25,462,832 ordinary shares	25,462,832 ordinary shares
WAM Active	RBC Investor	WAM Active	Management of	1,966,246	1,966,246
Limited	Services	Limited	portfolio of	ordinary	ordinary

			investments of WAM Active Limited	shares	shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	RBC Investor Services	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1,147,214 ordinary shares	1,147,214 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

Signature

print name	Geoff Wilson	capacity	Director
sign here		date	07/09/2017
'			

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
Century Australia Investments Limited	(ACN 107 772 761)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Leaders Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Microcap Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Century Australia Investments Limited	Level 12, 680 George Street, Sydney NSW 2000
RBC Investor Services	Level 47, 2 Park Street, Sydney NSW 2000
BNP Paribas Securities Services	Level 4, 60 Castlereagh Street, Sydney NSW 2000

Signed:

Date: 07/09/2017

	ANN	IEL	IXL	JRE	В
--	-----	-----	-----	-----	---

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
	Botanical Nominees Pty Limited ATF Wilson Asset	-			
29-Jul-16	Management Equity Fund	On Market Sale	1,527.60	11,171 ordinary shares	11,171
29-Jui-16	WAM Active Limited	On Market Sale	2,629.79	19,231 ordinary shares	19,231
29-Jul-16	WAM Capital Limited	On Market Sale	32,217.24	235,597 ordinary shares	235,597
22-Aug-16	WAM Capital Limited	On Market Purchase	18,059.40	120,000 ordinary shares	120,000
23-Aug-16	WAM Capital Limited	On Market Purchase	11,738.61	78,000 ordinary shares	78,000
24-Aug-16	WAM Capital Limited	On Market Purchase	1,053.47	7,000 ordinary shares	7,000
30-Aug-16	WAM Capital Limited	On Market Purchase	15,516.88	106,661 ordinary shares	106,661
31-Aug-16	WAM Capital Limited	On Market Purchase	5,788.59	39,790 ordinary shares	39,790
01-Sep-16	WAM Capital Limited	On Market Purchase	6,667,72	45,833 ordinary shares	45,833
02-Sep-16	WAM Capital Limited	On Market Purchase	77,207.77	530,716 ordinary shares	530,716
27-Sep-16	WAM Capital Limited	On Market Purchase	9,481.19	70,000 ordinary shares	70,000
28-Sep-16	WAM Capital Limited	On Market Purchase	1,354.46	10,000 ordinary shares	10,000
02-Nov-16	WAM Capital Limited	On Market Purchase	28,863.36	240,000 ordinary shares	240,000
	Botanical Nominees Pty Limited ATF Wilson Asset				
23-Aug-17	Management Equity Fund	On Market Purchase	1,342.45	14,100 ordinary shares	14,100
23-Aug-17	WAM Active Limited	On Market Purchase	2,012.05	21,133 ordinary shares	21,133
23-Aug-17	WAM Capital Limited	On Market Purchase	29,631.23	311,223 ordinary shares	311,223
	Botanical Nominees Pty Limited ATF Wilson Asset				
29-Aug-17	Management Equity Fund	On Market Purchase	190.73	2,124 ordinary shares	2,124
29-Aug-17	WAM Active Limited	On Market Purchase	285.82	3,183 ordinary shares	3,183
29-Aug-17	WAM Capital Limited	On Market Purchase	4,210.14	46,885 ordinary shares	46,885
	Botanical Nominees Pty Limited ATF Wilson Asset				
05-Sep-17	Management Equity Fund	On Market Purchase	1,403.31	16,244 ordinary shares	16,244
05-Sep-17	WAM Active Limited	On Market Purchase	2,103.24	24,346 ordinary shares	24,346
05-Sep-17	WAM Capital Limited	On Market Purchase	30,974.06	358,539 ordinary shares	358,539

Signed: ____