

Sale and Recapitalisation of Ten ASX Code: TEN

**Ten Network Holdings Ltd (Administrators Appointed) (Receivers and Managers Appointed)
ACN 081 327 068 and Associated Entities
(Collectively 'Ten' or the 'Company' - refer to Appendix 1)**

Today the Supreme Court of New South Wales indicated that it will shortly make orders to adjourn the Second Meetings of Creditors until 11 am on Tuesday, 19 September 2017. I refer to the announcement made to the ASX on 4 September 2017, relating to the Second Meetings of Creditors, which were scheduled to be held on Tuesday, 12 September 2017.

The adjournment follows an application filed in the Supreme Court of New South Wales on 6 September 2017 by WIN Corporation Pty Limited, Birketu Pty Limited and Mr Andrew Lancaster ('the Plaintiffs'). The Plaintiffs seek certain relief in their application which is likely to be listed for hearing on 12 and 13 September 2017.

The Administrators will provide further updates on these proceedings as appropriate.

End

Appendix 1

Listing of entities in the Ten Group

1	Ten Network Holdings Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 081 327 068
2	The Ten Group Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 057 564 708
3	Network Ten Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 052 515 250
4	Network Ten (Sydney) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 664 962
5	Network Ten (Brisbane) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 050 148 537
6	Network Ten (Melbourne) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 664 953
7	Network Ten (Perth) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 009 108 614
8	Network Ten (Adelaide) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 007 577 666
9	Caprice Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 655 847
10	Chartreuse Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 655 874
11	Television & Telecasters (Properties) Pty Limited (Administrators Appointed) ACN 050 690 161
12	Ten Online Pty Limited (Administrators Appointed) ACN 089 829 667
13	Ten Ventures Pty Limited (Administrators Appointed) ACN 089 830 759
14	Ten Employee Share Plans Pty Limited (Administrators Appointed) ACN 082 736 150
