

8 September 2017

US Select Private Opportunities Fund III (ASX Code: USP)

Results of General Meeting

Walsh & Company Investments Limited as responsible entity of the US Select Private Opportunities Fund III (**Fund**) today advises that Resolution 1 put forth at the Fund's General Meeting held 8 September 2017 was passed on a show of hands.

Details of the instructions given to validly appointed proxies in respect of the resolution were as follows:

	<u>RESOLUTION</u>	<u>FOR</u>	<u>AGAINST</u>	<u>ABSTAIN</u>	<u>PROXY DISCRETION</u>	<u>EXCLUDED</u>
Item 1	Placement of Units	2,644,112	659,750	46,875	2,986,043	2,663,492

For further information, contact:

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Secretary

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