



Barrack St Investments Limited

ABN 30 167 689 821

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8 September 2017

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 31 August 2017

The unaudited NTA backing per share of the Company at 31 August 2017 was as follows:

	Before estimated tax on unrealized gains	After estimated tax on unrealized gains
at 31 August 2017	105.22 c	104.94 c
at 31 July 2017	104.93 c	104.93 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealized gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 31 August 2017 were as follows:

Name of Company	Percentage of Total Portfolio
Domino Pizza Enterprises	7.19 %
Carsales.Com Ltd	6.59 %
Cochlear Limited	6.49 %
TPG Telecom Limited	6.39 %
Reliance Worldwide	6.35 %
Total Top 5 Equity Investments	33.01 %

If, you have any questions please call the Company Secretary on (02) 8815 5400.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary