

8 September 2017

Disclosure Under Listing Rules 3.10.5A and 7.1A.4(b)

Sequoia Financial Group Ltd (ASX:SEQ) (the **Company**) by Appendix 3B lodged on 4 September 2017 (as corrected) announced the issue of 3,394,750 to professional and sophisticated investors.

In accordance with Listing Rules 3.10.5A and 7.1A.4(b), the Company makes the following disclosures:

- a) The dilutive effect of the offer on existing shareholders of the Company is as follows:

	Shares on issue	Dilution
Fully paid ordinary shares on issue pre-placement	48,798,775	
Securities issued under LR 7.1	Nil.	
Securities issued under LR 7.1A	3,394,750	6.5%
Total securities on issue post issue	52,193,525	-

- b) The Company issued shares as a placement to sophisticated and professional investors as it considered this the most efficient way of raising money to maintain working capital and fund future strategic investments.
- c) The placement was not underwritten.
- d) Total fees and costs incurred in connection with the placement are estimated at \$32,700.

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For further information please contact:

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ABOUT SEQUOIA FINANCIAL GROUP LIMITED

ASX-listed Sequoia Financial Group Limited (ASX: SEQ) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third party professional service firms.

It provides:

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

Sequoia operates various AFS Licenses and its subsidiary D2MX Pty Ltd is an ASX Market Participant

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