

8 September 2017

CLEANSING STATEMENT

Sequoia Financial Group Ltd (ASX:SEQ) (**Sequoia** or the **Company**) gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the following details:

- a) On 4 September 2017, Sequoia issued 3,394,750 ordinary shares (Shares) at an issue price of \$0.32 per share under a placement to investors utilising the Company's 15% placement capacity under Listing Rule 7.1A (refer to corrected Appendix 3B release 8 September 2017);
- b) The Company issued the Shares without a disclosure document to investors under Part 6D.2 of the Act;
- c) As at the date of this notice, Sequoia has complied with:
 - 1. The provisions of Chapter 2M of the Act as they apply to Sequoia; and
 - 2. Section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and (8) of the Act.

Tharun Kuppanda Company Secretary

Registered Office:

Level 36, 50 Bridge St Sydney NSW 2000 Australia

Phone: +61 2 8114 2222 **Fax:** +61 2 8114 2200

Email: admin@sequoia.com.au Website: www.sequoia.com.au

For further information please contact:

Scott Beeton, Managing Director & CEO +61 2 8114 2222 Tharun Kuppanda, Company Secretary +61 2 8016 2875

ABOUT SEQUOIA FINANCIAL GROUP LIMITED

ASX-listed Sequoia Financial Group Limited (ASX: SEQ) is an integrated financial services company providing products and services to self-directed retail and wholesale clients and those of third party professional service firms.

It provides

- Investment and superannuation products
- Wealth management and advisory services
- Corporate advisory and capital markets expertise
- Retail, wholesale and institutional trading platforms
- Market data and financial news services

 $Sequoia\ operates\ various\ AFS\ Licenses\ and\ its\ subsidiary\ D2MX\ Pty\ Ltd\ \ is\ an\ ASX\ Market\ Participant$