

ASX Announcement

12 September 2017



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Notice in Accordance with ASIC Class Order 09/425

As announced to the ASX on 7 September 2017, PNX Metals Limited ('Company') (**ASX: PNX**) will be offering eligible shareholders the opportunity to acquire, through a Share Purchase Plan, up to \$15,000 of shares at a price of 1.05 cents per share.

This notice is given in accordance with ASIC Class Order 09/425.

The Company hereby confirms that:

- 1) The securities being offered under the Share Purchase Plan will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ('Act');
- 2) as at the date of this notice:
 - the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - the Company has complied with section 674 of the Act; and
- 3) as at the date of this notice there is no information that is excluded information (as defined in sections 708A(7) and (8) of the Act) in relation to the Company.

By order of the Board:

A handwritten signature in blue ink, appearing to read 'Tim Moran', with a long horizontal flourish extending to the right.

Tim Moran
Company Secretary
PNX Metals Limited

