



ASX RELEASE

12 September 2017

Non-Renounceable Entitlement Offer

Marquee Resources Limited (ASX: MQR) (**Company**) is pleased to announce the results of its pro-rata non-renounceable entitlement offer of options (**Entitlement Offer**) which closed on Thursday, 7 September 2017 (**Closing Date**).

The purpose of this Offer was to implement the offer of Options proposed in the company's prospectus dated 8 February 2017.

The Company advises that it has received and accepted applications under the Entitlement Offer for 5,966,242 options raising \$59,662.42.

The allotment of the options will occur on or about Thursday, 14 September 2017.

The maximum number of options offered under the Entitlement Offer was 8,000,000, resulting in a shortfall of 2,033,758 options being issued to the underwriters.

As such, the Company will issue 8,000,000 new options and has raised \$80,000 before costs.

The board of directors would like to express its appreciation to all participating shareholders for their ongoing support of the Company.

For further information please contact:

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