Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity ABN/ARSN

Genworth Mortgage Insurance Australia Limited 72 154 890 730

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	2 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,450,399	378,558	
4	Total consideration paid or payable for the shares/units	\$10,049,868.97	\$1,132,039.84	

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<sup>+</sup> See chapter 19 for defined terms.

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid:	\$2.9600	highest price paid:	\$3.0000	
date:	11-Sep-2017			
lowest price paid:			\$2.9600	
date:	30-Aug-2017	highest price allowed under rule 7.33:	\$3.0683	

#### Participation by directors

6	Deleted 30/9/2001.				
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#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$88,818,091.19.

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Company Secretary

Date: 13 September 2017

Print name:

Prudence Milne

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<sup>+</sup> See chapter 19 for defined terms.