Ellerston Asian Investments

13th September 2017

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

ELLERSTON ASIAN INVESTMENTS LIMITED ANNOUNCES RENEWAL OF ON-MARKET BUY-BACK

Ellerston Asian Investments Limited (EAI) has today announced a renewal of its on-market buy-back as part of its ongoing capital management program.

The buy-back period will now continue until 26 September 2018 unless the maximum number of shares are bought back prior to this date or EAI decides to cease the buy-back.

The current share buy-back has been accretive to the NTA and the Board considers this continues to represent a prudent capital management strategy. Please refer to the Appendix 3C containing details of the buyback.

Ian Kelly

Company Secretary

Suldly