

Asia Pacific Data Centre Group Asia Pacific Data Centre Holdings Limited ACN 159 621 735 Asia Pacific Data Centre Trust ARSN 161 049 556

ASX RELEASE

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360 Capital Group Offer

The Board of Asia Pacific Data Centre Group (APDC) notes the announcement by 360 Capital Group (360 Capital) in relation to an unconditional, all-cash, off-market takeover offer to acquire all the securities of APDC for consideration of \$1.95 per APDC security (360 Offer).

The Board has previously recommended that APDC securityholders accept the NEXTDC Offer of \$1.87 cash per APDC security, in the absence of a superior proposal.

The Board is considering the 360 Offer, and has sought further information from 360 Capital in relation to the timing for lodgment of its Bidder's Statement.

APDC expects to be in a position to provide further information, including advice for securityholders, prior to market open on Thursday 14th September 2017.

In the meantime, the Board advises APDC securityholders to take no further action.

For further information please contact:

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APDC is a special purpose real estate investment trust (A-REIT) which listed on the Australian Securities Exchange on 9 January 2013 to own data centre properties. APDC has the objective of providing investors with a stable income and the potential for capital growth.