



ASX Announcement

Scheme of Arrangement Update

Following its announcement that it had entered into a Scheme Implementation Agreement (**SIA**) with ICU Medical Inc. (**ICU**) on 9 August 2017, MLA Group Limited (**MLA**) advises that it intends to lodge a draft scheme booklet (**Scheme Booklet**) in relation to the proposed acquisition of all of the shares in MLA by ICU by way of a scheme of arrangement (the **Scheme**) with the Australian Securities and Investments Commission (**ASIC**) on 15 September 2017. Following review by ASIC and subject to the approval by orders of the Federal Court of Australia (the **Court**) approving dispatch of the Scheme Booklet to MLA shareholders, the Scheme Booklet is expected to be dispatched to MLA shareholders on or around 13 October 2017.

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