



MFF

CAPITAL INVESTMENTS LIMITED

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ABN: 32 121 977 884

14 September 2017

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**MFF Capital Investments Limited (Company)
Change of Director's Interest Notice – Richard Warburton**

We refer to the Appendix 3Y Change of Director's Interest Notice – Richard Warburton which is attached.

The Appendix 3Y in relation to the conversion of 220,299 options to ordinary shares by an entity associated with Mr Richard Warburton on 30 August 2017 was lodged late due to the delay in the notification of the conversion by a third-party investment platform (Platform). The Platform provided both the Director and the Company with notification of the conversion today by email.

The Company and its Directors are aware of their obligations under the ASX Listing Rules, including Listing Rules 3.19A and 3.19B. Pursuant to the terms of their Agreement with the Company, each Director is obliged to provide information to the Company regarding the securities that they hold in the Company and of any changes to those holdings.

In addition, the Company's Trading Policy regulates the pre-approval and notification processes in respect of trading in the Company's securities.

The Company believes that the current arrangements are adequate and are being enforced and that this was an isolated incident.

Yours faithfully,

**Geoffrey Stirton
Company Secretary**

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MFF Capital Investments Limited ('Company')
ABN	32 121 977 884

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Francis Egerton Warburton AO
Date of last notice	15 May 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Syd 2000 Pty Limited
Dates of change	30 August 2017
No. of securities held prior to change	826,207 Ordinary Shares 220,299 Options (expiring 31 October 2017)
Class	Ordinary Shares
Number acquired	220,299 Ordinary Shares (Option Conversion)
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.9964 per Ordinary Share
No. of securities held after change	1,046,507 Ordinary Shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Options
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

14 September 2017

⁺ See chapter 19 for defined terms.