

Announcement

14 September 2017

EXERCISE OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, that in accordance with Listing Rule 3.10, 25,000 options issued under the terms of the Company's Share Option Plan have been exercised:

<u>Grant Date</u>	<u>Number of Options Exercised</u>	<u>Expiry Date</u>	<u>Exercise Price</u>	<u>Total Options on Issue</u>
<i>Previous grants:</i>				
29 November 2013		29 November 2018	68 cents	918,000 ⁽¹⁾
31 March 2014		31 March 2019	73 cents	250,000 ⁽²⁾
31 October 2014		31 October 2019	61 cents	100,000 ⁽³⁾
3 March 2015		3 March 2020	59 cents	4,043,668 ⁽⁴⁾
15 July 2015		15 July 2020	57 cents	250,000 ⁽⁵⁾
8 September 2015	(25,000)	8 September 2020	56 cents	3,335,000 ⁽⁶⁾
31 October 2015		31 October 2020	54 cents	50,000 ⁽⁷⁾
3 March 2016		3 March 2021	39 cents	100,000 ⁽⁸⁾
29 August 2016		29 August 2021	49 cents	325,000 ⁽⁹⁾
29 November 2016		29 November 2021	54 cents	900,000
9 February 2017		9 February 2022	59 cents	2,900,000
8 June 2017		8 June 2022	57 cents	340,000
Total				13,511,668

⁽¹⁾ comprising 918,000 options currently vested and capable of being exercised.

⁽²⁾ comprising 250,000 options currently vested and capable of being exercised.

⁽³⁾ comprising 66,666 options currently capable of being exercised and 33,334 options capable of being exercised (subject to Plan Rules) only after 31 October 2017.

⁽⁴⁾ comprising 2,647,960 options currently capable of being exercised and 1,395,708 options capable of being exercised (subject to Plan Rules) only after 3 March 2018.

⁽⁵⁾ comprising 166,666 options currently capable of being exercised and 83,334 options capable of being exercised (subject to Plan Rules) only after 15 July 2018.

⁽⁶⁾ comprising 2,189,956 options currently capable of being exercised and 1,145,044 options capable of being exercised (subject to Plan Rules) only after 8 September 2018.

⁽⁷⁾ comprising 16,666 options currently capable of being exercised, 16,667 options capable of being exercised (subject to Plan Rules) only after 31 October 2017 and 16,667 options capable of being exercised (subject to Plan Rules) only after 31 October 2018.

⁽⁸⁾ comprising 100,000 options currently capable of being exercised.

⁽⁹⁾ comprising 108,332 options currently capable of being exercised, 108,334 options capable of being exercised (subject to Plan Rules) only after 29 August 2018 and 108,334 options capable of being exercised (subject to Plan Rules) only after 29 August 2019.

The total number of share options currently on issue by the Company is 13,511,668 which equates to approximately 6.35% of the current share capital of the Company (after exercise of the options under this announcement). The above exercise and forfeiture is further detailed in the Appendix 3B accompanying this announcement.

For further information please contact:

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Company Secretary
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About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world. Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

RPMGlobal Holdings Limited

ABN

17 010 672 321

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|--|
| 1 | +Class of +securities issued or to be issued | Ordinary Shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 25,000 Ordinary Shares |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 25,000 Ordinary Shares issued following exercise of employee share options granted on 8 September 2015 at \$0.56 |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4	Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities? If the additional ⁺securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	Shares issued will rank Pari Passu with existing ordinary shares
5	Issue price or consideration	\$14,000.00 for 25,000 ordinary shares issued following exercise of employee share options granted on 8 September 2015 at \$0.56
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Ordinary shares issued on exercise of employee share options granted on 8 September 2015
6a	Is the entity an ⁺eligible entity that has obtained security holder approval under rule 7.1A? If Yes, complete sections 6b – 6h in relation to the ⁺securities the subject of this Appendix 3B, and comply with section 6i	Yes
6b	The date the security holder resolution under rule 7.1A was passed	24 November 2016
6c	Number of ⁺ securities issued without security holder approval under rule 7.1	Not Applicable
6d	Number of ⁺ securities issued with security holder approval under rule 7.1A	Not Applicable

⁺ See chapter 19 for defined terms.

6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Not applicable	
6f	Number of +securities issued under an exception in rule 7.2	25,000 (under this Appendix 3B)	
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	Not Applicable	
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	Not applicable	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	31,916,229 (remaining capacity under ASX Listing Rule 7.1) 21,277,486 (remaining capacity under ASX Listing Rule 7.1A) 53,193,715 (total remaining capacity) (See attached Annexure 1 for detail)	
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	14 September 2017	
8	Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)	Number	+Class
		212,774,865	Fully paid quoted ordinary shares

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	918,000	Options exercisable at \$0.68 expiring 29/11/2018
	250,000	Options exercisable at \$0.73 expiring 31/03/2019
	100,000	Options exercisable at \$0.61 expiring 31/10/2019
	4,043,668	Options exercisable at \$0.59 expiring 03/03/2020
	250,000	Options exercisable at \$0.57 expiring 15/07/2020
	3,335,000	Options exercisable at \$0.56 expiring 08/09/2020
	50,000	Options exercisable at \$0.54 expiring 31/10/2020
	100,000	Options exercisable at \$0.39 expiring 03/03/2021
	325,000	Options exercisable at \$0.49 expiring 29/08/2021
	900,000	Options exercisable at \$0.54 expiring 29/11/2021
	2,900,000	Options exercisable at \$0.59 expiring 09/02/2022
	340,000	Options exercisable at \$0.57 expiring 08/06/2022

+ See chapter 19 for defined terms.

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Same as policy on all existing quoted ordinary Shares
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Part 2 - Pro rata issue

11	Is security holder approval required?	Not applicable
12	Is the issue renounceable or non-renounceable?	Not applicable
13	Ratio in which the +securities will be offered	Not applicable
14	+Class of +securities to which the offer relates	Not applicable
15	+Record date to determine entitlements	Not applicable
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable
17	Policy for deciding entitlements in relation to fractions	Not applicable
18	Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	Not applicable
19	Closing date for receipt of acceptances or renunciations	Not applicable
20	Names of any underwriters	Not applicable
21	Amount of any underwriting fee or commission	Not applicable
22	Names of any brokers to the issue	Not applicable
23	Fee or commission payable to the broker to the issue	Not applicable

+ See chapter 19 for defined terms.

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New issue announcement

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	Not applicable
25	If the issue is contingent on security holders' approval, the date of the meeting	Not applicable
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable
32	How do security holders dispose of their entitlements (except by sale through a broker)?	Not applicable
33	⁺ Issue date	Not applicable

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of ⁺securities
(tick one)
- (a) ☒ ⁺Securities described in Part 1

⁺ See chapter 19 for defined terms.

(b) ☐ All other ⁺securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☐ If the ⁺securities are ⁺equity securities, the names of the 20 largest holders of the additional ⁺securities, and the number and percentage of additional ⁺securities held by those holders
- 36 ☐ If the ⁺securities are ⁺equity securities, a distribution schedule of the additional ⁺securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional ⁺securities

Entities that have ticked box 34(b)

- | | | |
|----|--|-----------------------|
| 38 | Number of ⁺ securities for which ⁺ quotation is sought | Not applicable |
| 39 | ⁺ Class of ⁺ securities for which quotation is sought | Not applicable |
| 40 | <p>Do the ⁺securities rank equally in all respects from the ⁺issue date with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional ⁺securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | <p>Not applicable</p> |

⁺ See chapter 19 for defined terms.

Appendix 3B

New issue announcement

41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period (if issued upon conversion of another +security, clearly identify that other +security)	Not applicable					
42	Number and +class of all +securities quoted on ASX (<i>including</i> the +securities in clause 38)	<table><tr><th>Number</th><th>+Class</th></tr><tr><td>Not applicable</td><td>Not applicable</td></tr></table>	Number	+Class	Not applicable	Not applicable	
Number	+Class						
Not applicable	Not applicable						

⁺ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

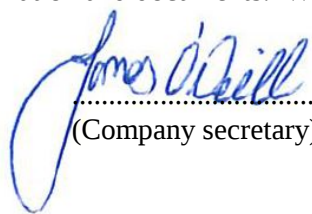
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:  Date: ..14/09/2017.....
(Company secretary)

Print name: James O'Neill.

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	179,635,558
Add the following: - Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2 - Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval - Number of partly paid +ordinary securities that became fully paid in that 12 month period Note: - Include only ordinary securities here – other classes of equity securities cannot be added - Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed - It may be useful to set out issues of securities on different dates as separate line items	28,900,000 ordinary shares (16,403,6667 under Listing Rule 7.1 and 12,496,333 under Listing Rule 7.1A) issued by the Company under a placement to institutional and sophisticated investors on 28 September 2016 – ratified by shareholders at AGM under Listing Rule 7.4 on 24 November 2016 3,827,454 shares (under the share purchase plan detailed in the Appendix 3B of 31 October 2016) – rule 7.2 exception 15 5,000 shares (exercise of options detailed in the Appendix 3B of 24 March 2017) - rule 7.2 exception 9 66,666 shares (exercise of options detailed in the Appendix 3B of 9 August 2017) - rule 7.2 exception 9 116,666 shares (exercise of options detailed in the Appendix 3B of 22 August 2017) – rule 7.2 exception 9 158,332 shares (exercise of options detailed under the Appendix 3B of 4 September 2017) – rule 7.2 exception 9 55,000 shares (exercise of options detailed under the Appendix 3B of 13 September 2017) – rule 7.2 exception 9 25,000 (exercise of options detailed under this Appendix 3B) – rule 7.2 exception 9

+ See chapter 19 for defined terms.

Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	14,811 (unmarketable parcel share buy-back – completion announcement on 18 July 2017)
“A”	212,774,865

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	31,916,229
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued: - Under an exception in rule 7.2 - Under rule 7.1A - With security holder approval under rule 7.1 or rule 7.4 Note: <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> <i>It may be useful to set out issues of securities on different dates as separate line items</i>	0
“C”	0
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	31,916,229
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	0

+ See chapter 19 for defined terms.

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Total ["A" x 0.15] – "C"	31,916,229 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>
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Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate "A", the base figure from which the placement capacity is calculated	
"A" <i>Note: number must be same as shown in Step 1 of Part 1</i>	212,774,865
Step 2: Calculate 10% of "A"	
"D"	0.10 <i>Note: this value cannot be changed</i>
Multiply "A" by 0.10	21,277,486
Step 3: Calculate "E", the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A Notes: • This applies to equity securities – not just ordinary securities • Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed • Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained • It may be useful to set out issues of securities on different dates as separate line items	0
"E"	0

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
“A” x 0.10 <i>Note: number must be same as shown in Step 2</i>	21,277,486
Subtract “E” <i>Note: number must be same as shown in Step 3</i>	0
Total [“A” x 0.10] – “E”	21,277,486 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

+ See chapter 19 for defined terms.