

14 September 2017



The Manager  
Companies Announcement Office  
ASX Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**Universal Coal plc ARBN 143 750 038 (Company)**

The Company provides notice that it has converted 350,000 unlisted converting notes. The conversion has been settled by way of a cash payment.

This update will be noted on the next Appendix 3B issued by the Company.

Yours sincerely

A handwritten signature in black ink, appearing to read "E Lawler".

Emma Lawler  
**Universal Coal PLC**