



15 September 2017

Charter Hall Long WALE REIT General Meeting

Sydney

Agenda

1 Chair's Address

2 Formal Business

Chair's Address



Board of Directors



Peeyush Gupta
Chair



Glenn Fraser
Non-Executive Director



Ceinwen Kirk-Lennox
Non-Executive Director



David Harrison
Managing Director & Group CEO



Adrian Taylor
Group Executive - Office

Formal Business



Formal Business

- If there are any Securityholders who are eligible to vote who have not received their yellow card, please see a representative from Link Market Services desk
- Those Securityholders holding a red card are not eligible to vote but can speak at the meeting
- Visitors holding a blue card are not eligible to vote or speak at the meeting
- Copies of the Notice of Meeting and Explanatory Memorandum are available from the front desk

Item 1

Item 1 – Simplification Resolution

To consider and if thought fit, approve the following resolution as an ordinary resolution of Securityholders:

“The Simplification Transactions (as defined and set out in the Explanatory Memorandum to the Notice of Meeting convening this meeting) are approved for all purposes and, in particular, the acquisition by Charter Hall WALE Limited as responsible entity of Charter Hall Direct Industrial Fund of a relevant interest in all the units in:

- (a) CHPT Dandenong Trust on issue as at the Record Date for the CHPTDT Simplification (as those terms are defined in the Explanatory Memorandum), be approved including for the purposes of item 7 of section 611 of the Corporations Act;*
- (b) CPOF Kogarah Holding Trust on issue as at the Record Date for the CPOF KHT Simplification (as those terms are defined in the Explanatory Memorandum), be approved including for the purposes of item 7 of section 611 of the Corporations Act; and*
- (c) 218 Bannister Road Trust and Canning Vale Logistics Trust No.1 on issue as at the Record Date for the Canning Vale Simplification (as those terms are defined in the Explanatory Memorandum) be approved including for the purposes of item 7 of section 611 of the Corporations Act.”*

Resolution

The Resolution is proposed as an ordinary resolution of Charter Hall Long WALE REIT (**CLW**) and will be approved if passed by at least 50% of votes cast by Securityholders entitled to vote on the resolution.

Voting on the resolution will take place via a show of hands.

Your Directors support the resolution being put to Securityholders.

Where permitted to do so, the Chair of the Meeting will vote all available proxies 'for' the item of business.

Resolution 1 - Proxies

FOR:	99.49%
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OPEN:	00.37%
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AGAINST:	00.14%
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ABSTAIN:	00.00%
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Contact information



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This presentation includes "forward-looking statements" within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. These forward-looking statements involve known and unknown risks, uncertainties and other factors, many of which are outside the control of CLW, and its officers, employees, agents or associate. Actual results, performance or achievements may vary materially from any projections and forward looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward-looking statements and CLW assumes no obligation to update such information.

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