

ASX Announcement

15 September 2017



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Notice of Dispatch of SPP Offer Memorandum

PNX Metals Limited (ASX:PNX) refers to its Offer Memorandum lodged with the ASX on 12 September 2017 in relation to a Share Purchase Plan ('SPP') where eligible shareholders can subscribe for up to \$15,000 of shares at 1.5 cents (\$0.0105) per share.

The SPP Offer Memorandum was dispatched to shareholders today.

A handwritten signature in blue ink, appearing to read 'Tim Moran'.

Tim Moran
Company Secretary
PNX Metals Limited

