

15 September 2017

Presentation at Extraordinary General Meeting

Please see attached the presentation of Managing Director and CEO Vernon Wills to the Extraordinary General Meeting today

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Media and Investors

Vernon Wills

Managing Director and CEO

+61 (7) 3114 5188

vern.wills@site.edu.au

Craig Dawson

CFO

+61 (7) 3114 5188

craig.dawson@site.edu.au

Principal & Registered Office: Level 4, 488 Queen St, Brisbane QLD 4000

About Site

Site Group International Limited ("Site") operates several businesses specialising in the delivery of education, training and labour services. Services are delivered to government, corporate and individual clients, predominately operating in energy, mining, construction, oil and gas and industrial sectors.

Site Group International Limited is an emerging company with a strategic business model pursuing earnings-accretive growth based on previous acquisitions along with organic growth.

Wild Geese International

Site operate a Perth based specialist Oil and Gas Competency Development and Design consultancy business unit, out of Perth, and had been operating for ~15 years prior to joining Site.

An Australian Registered Training Organisation, Wild Geese have integrated in to Site's broader national and international service capability.

Site Skills Training

An Australian Registered Training Organisation, Site Skills Training delivers Accredited and Non-Accredited High Risk Licence, Health and Safety and industry programs extensively throughout Australia and internationally. Site deliver ~25,000 short course programs in Australia each year including delivery of Apprenticeships and Traineeships, and VET in Schools programs.

Site Institute

Site Institute is an Australian Registered Training Organisation and International CRICOS education provider. Site Institute has students studying in Australia from countries including Argentina, Brazil, Chile, Colombia, Mexico, Peru and South Korea, with additional networks being established in other countries.

Site Online

Site established an online learning, learning software and platform development business. Site Online services and hosts Site's learning, student and competency management systems across its businesses, develops online learning programs, and converts existing learning content in to online programs.

Site Online is also established to service requirements of clients including those of other business units.

Site Group International Pte Ltd

The Site Group International business division builds immersive training environments for the purposes of undertaking competency development, specifically the Engineering, Procurement, Construction and Commissioning of Safe Live Process Plant environments.

SGL is based in Singapore and Malaysia and services predominately oil and gas industry clients throughout the world, utilising industry best practice and international standards for the development of competency frameworks and implementation of training programs.

TESOL Asia

TESOL Asia is a training and industry focussed organisation for Teachers in the English as a Second Language (ESL) sector. It provides access to training, consulting, industry conferences and academic journals around the world.

Teaching English to Speakers of Other Languages (TESOL) focusses on bringing English language acquisition academics together with professional teachers to support and develop the industry globally.

A dark blue world map is visible in the background, showing the outlines of continents. The map is centered and covers the entire slide area.

Site

**SITE GROUP
INTERNATIONAL
INVESTOR PRESENTATION**

SEPTEMBER 2017

HIGHLIGHTS

- Forecast revenues in excess of ~\$36m in FY2017-18
- Operations in Australia, Philippines, Saudi Arabia, PNG and Myanmar
 - 7 Managed training facilities
 - 4 Operate and manage training facility contracts
- Over 130,000 people trained over the last 5 years
- Over 100 Training programs
- Strong Online Learning Capability
- Diversified client base including blue chips
- Key target markets include; construction, mining, energy, and logistics



FINANCIAL INFORMATION

- ~600m shares on issue
- Share price of \$0.036
- Market Capitalisation of approximately \$22m
- Forecast FY17-18 revenues to exceed \$36m
- Forecast FY17-18 EBITDA target of 8-12% of revenues
- Continued strong underlying growth
- Overhead saving opportunities being implemented
- Contingent cash asset of \$34m in form of government payment for 2015 service delivery under failed VFH program



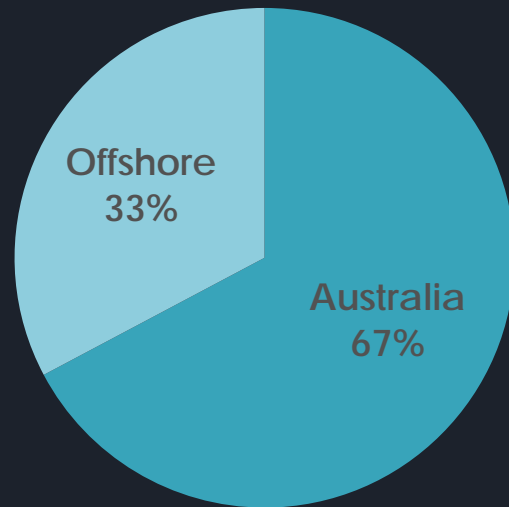
MARKET LEADING BRAND

- Six training facilities in Australia
- Strong market penetration and product verticals across over 100 courses in
 - Oil and Gas
 - Mining and resources
 - Engineering
 - Construction
- Trained over 130,000 Australians
- Delivered at over 780 Onsite locations



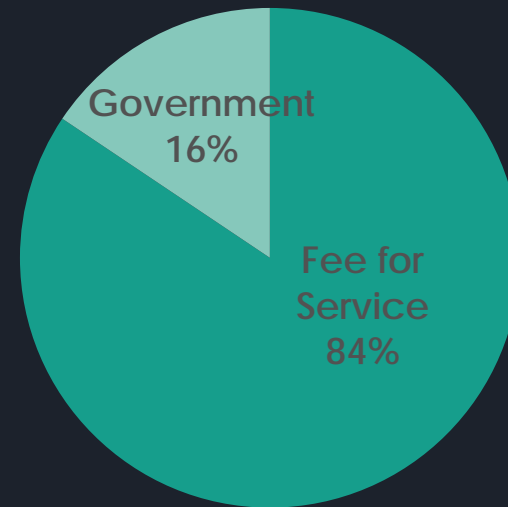
REVENUE SPLIT

FY17-18 Revenue



■ Australia ■ Offshore

FY17-18 Revenue



■ Fee for Service ■ Government

DIVERSIFIED CUSTOMER BASE & SERVICE OFFERING



KEY CLIENTS INCLUDE



DIVERSIFIED INDUSTRY EXPOSURE



EXPOSURE TO GROWTH OPPORTUNITIES

- Strong existing business platform which can be leveraged into new regions and new customers
- Well positioned in Saudi, Myanmar, and PNG to capitalise on workforce nationalisation agendas
- Unique Oil and Gas training capability with Safe Live Process Plant training technology
- Excellent Online Learning capabilities enabling disruption of existing markets and recurring high margin income streams
- Strong alignment with government agenda; infrastructure, training for employment and international education
- Capability to expand horizontally (more courses) or vertically (adjacent segments)
- Site Institute is CRICOS registered growth project which specializes in engineering programs for international students studying in Australia



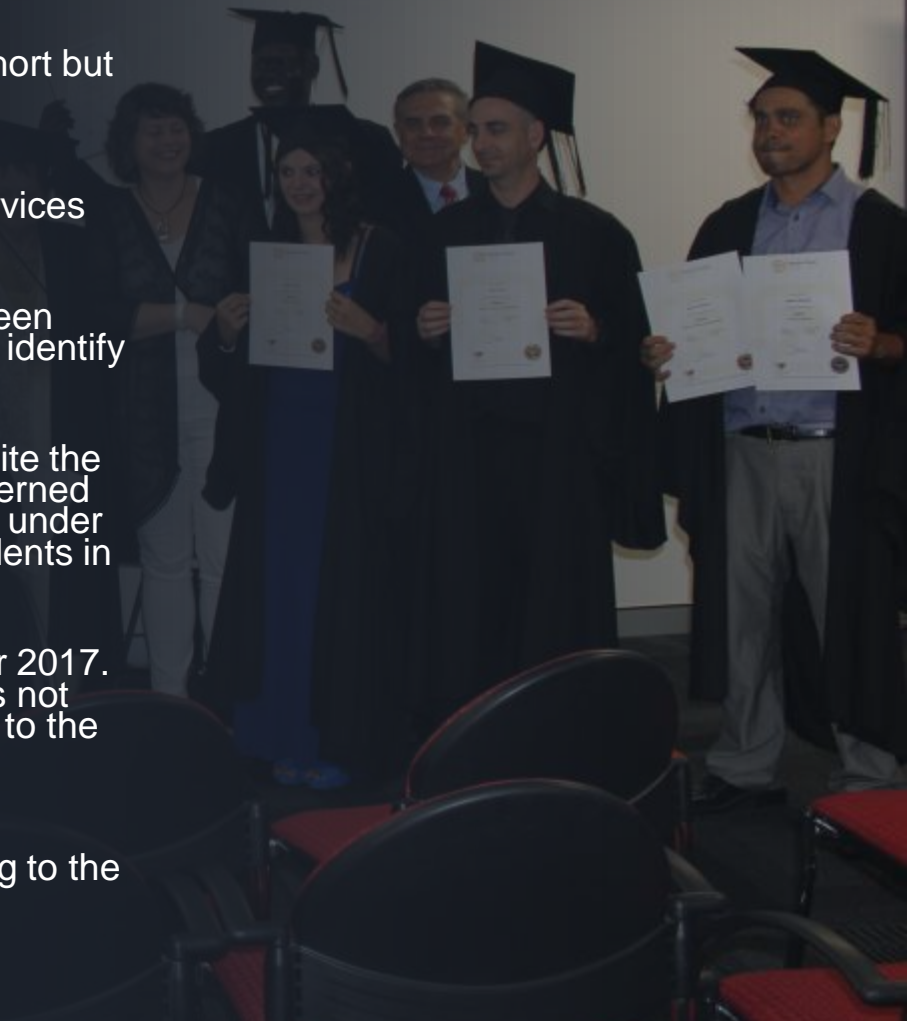
STRONG BUSINESS PLATFORM

- Highly capable and committed management
- 250+ staff, including strong trainer network
- Strong digital lead generation through e-commerce platform
- Established business operating systems
- Resilient during mining downturn 2012-2015
- Very complimentary to various M&A opportunities



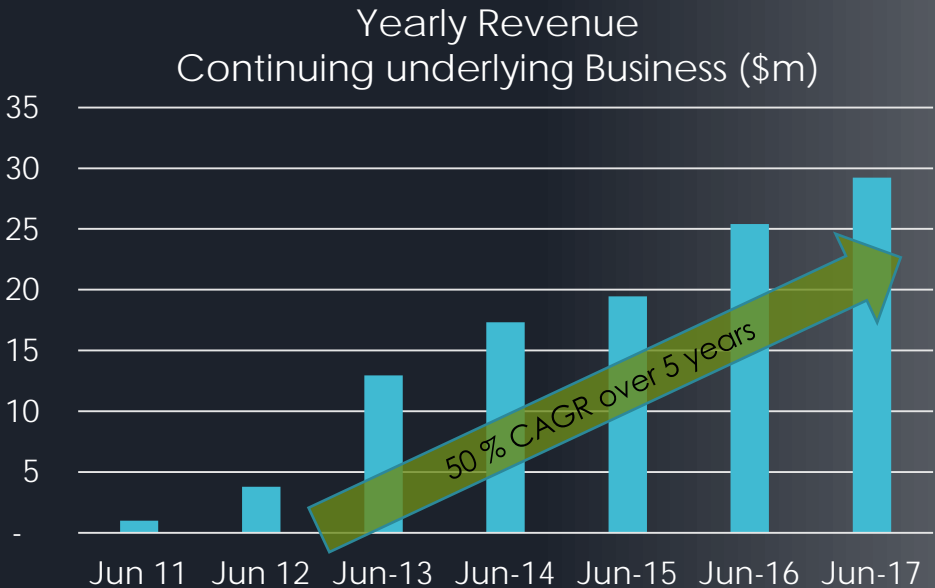
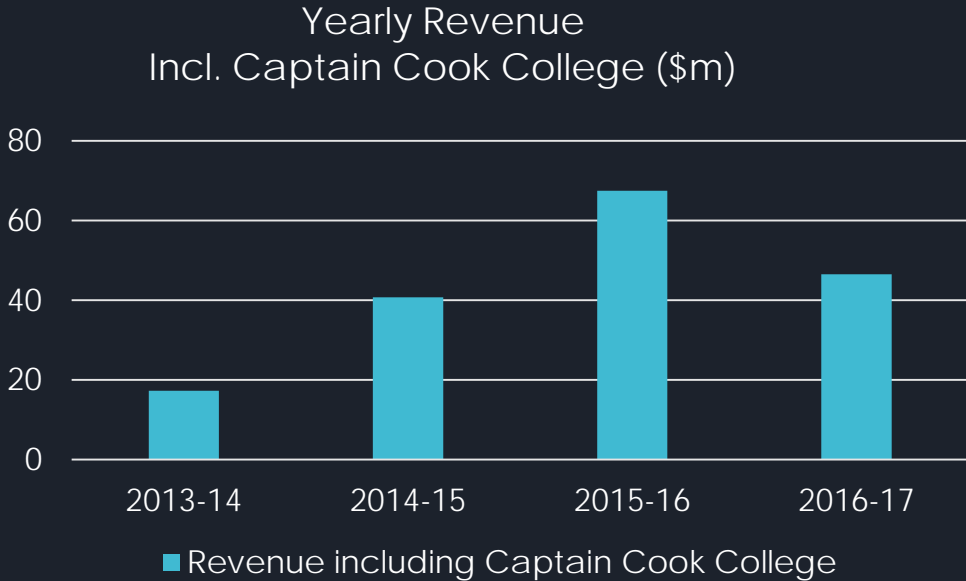
OUTSTANDING VFH PAYMENT

- In 2014 Site acquired a family business which had been operating since 1998, Captain Cook College. In the Calendar year of 2015 Captain Cook College delivered \$52m of services to the Commonwealth Government through the flawed VFH system which the government terminated in 2016
- In 2015 & 2016 Captain Cook College made every effort to engage with its online student cohort but had very limited success in doing so. As a result course completion rates of the College are approximately 10%
- In 2015 the Commonwealth Government paid Captain Cook College \$16.8m for the 2015 services (\$52m delivered)
- In 2016 & 2017 the Commonwealth Government Departments (DET, ASQA & ACCC) have been investigating Captain Cook College to ascertain its entitlement to the balance of \$34m and to identify any other breaches of relevant legislation
- The primary concern of the respective departments is the substantial income generated despite the limited training uptake from the students. The College acknowledges this and is equally concerned with the low uptake. ASQA has cancelled Captain Cook College's registration however this is under review in the Administrative Appeals Tribunal. The College finished training all remaining students in February 2017 and has 0 staff
- The Department of Education is expected to make its (\$34m) payment decision in September 2017. If this is a satisfactory decision, there will be a significant cash injection to the company. If it is not satisfactory, Site may elect to seek a judicial review of the decision. Site believes it is entitled to the full \$34m payment despite the limited student engagement
- The substantial management distraction associated with this acquisition and the subsequent investigations has been winding down over the past 12 months and a strong focus is returning to the core business, Site Skills Training



HISTORICAL RESULTS

- In 2016-17 the business wrote off \$56m of assets to reset the business away from VET-FEE HELP. This resulted in a loss including one off adjustments of \$50m
- Underlying business revenues have continued to grow through this period and in 2016-17 the group achieved \$29.2m of revenues
- The underlying business has a CAGR of 50.4% over the last 5 years



FORECAST FOR FY2017-18

- There is strong growth expectations for 2017-18 due to recent contract wins
- Saudi operate and manage contracts (~\$12m over 3 years)
- Myanmar Oil & Gas technician training contracts (~\$1m)
- Various Australian Corporate contracts (~\$2m)
- Various state government funding contracts (~\$3m)
- Work Integrated Learning revenue ramp up
- Site has announced it expects revenues to exceed \$36m in 2017-18
- This revenue growth is in line with the previous 2 years CAGR of 21%



CONTACT

Vernon Wills

Managing Director & CEO

e. vern.wills@site.edu.au

t. +61 (7) 3114 5188

m. +61 418 912 664

Craig Dawson

CFO

e. craig.dawson@site.edu.au

t. +61 (7) 3114 5188

m. +61 438 237 831
