

15 September 2017

ASX Announcement (ASX: JKL)

### Market Update

The Board of Directors of JustKapital Limited (JustKapital or Group) is pleased to announce that it has received confirmation from ASX that it will not be required to meet afresh the requirements in Chapters 1 and 2 of the Listing Rules as if JustKapital were applying for admission to the official list under ASX Listing Rule 11.1.3 in connection with the proposed acquisition of an interest in National Health Finance LLC (NHF).

NHF is a leading US personal injury litigation financier and on 12 September 2017 JustKapital announced that it had signed a conditional Securities Purchase Agreement to acquire a 70% interest in NHF for consideration of approximately US\$68 million, subject to conditions. As previously advised, JustKapital will seek shareholder approval of the NHF transaction under Chapter 11 of the ASX Listing Rules. It is currently intended that this approval will be obtained at JustKapital's 2017 annual general meeting.

JustKapital went into suspension on 6 September 2017 pending the release of an announcement regarding a determination by ASX in relation to the application of Chapter 11 of the ASX Listing Rules to the Company's proposed acquisition of the NHF business.

Completion of the transaction is subject to several conditions, including commitment of a debt facility, shareholder approval and completion of an equity capital raising. JustKapital is currently compiling an information pack in respect of the NHF transaction which it expects to release to shareholders in the next 2-3 days and upon release of that material it is JustKapital's intention to apply to terminate the suspension of trading.

### Authorised by:



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