

MainstreamBPO Limited ABN 48 112 252 114

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18 September 2017

The Manager ASX Ltd Exchange Centre Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

## Release of shares held subject to Voluntary Escrow

As described in the Company's Replacement Prospectus dated 21 August 2015, the Company will release 30,432,000 ordinary shares from Voluntary Escrow on 1 October 2017, having reached the agreed expiry period of 24 months from the quotation of the Company's Shares on ASX.

Yours sincerely,

Alicia Gill

Company Secretary MainstreamBPO Limited