



18 September 2017

Despatch of Scheme Booklet

Pan Pacific Petroleum NL (**ASX: PPP / Company or PPP**) is pleased to confirm that the scheme booklet (**Scheme Booklet**) in relation to the proposal by Zeta Resources Limited to acquire all of the issued shares of PPP it does not already own, by way of a scheme of arrangement (the **Scheme**), has been despatched to shareholders, including a notice convening a meeting of shareholders to consider the Scheme (**Scheme Meeting**).

The Scheme Meeting will be held at the Central Park Theatre, 152-158 St Georges Terrace, Perth WA 6000 on Monday, 16 October 2017 at 2.00pm (WST).

A copy of the Scheme Booklet is available on PPP's website at www.panpacpetroleum.com.au.

PPP will continue to keep shareholders updated on the status of the Scheme as the timetable progresses.

Contact Information:

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