



**ASX RELEASE**

**18 September 2017**

**Issue of cleansing notice under section 708A Corporations Act  
KGL Resources Limited (ASX:KGL)**

KGL Resources Limited (**KGL**) today issued 18,500,000 fully paid ordinary shares in KGL (**Shares**) to institutional and sophisticated investors, at an issue price of \$0.30 per Share, as outlined in KGL's announcement of 13 September 2017.

KGL issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

**Details of the Shares**

<b>Class of Shares</b>	Ordinary shares
<b>ASX code of the Shares</b>	KGL
<b>Date of the issue</b>	18 September 2017
<b>Total number of Shares issued</b>	18,500,000 Shares

As required by section 708A(6) *Corporations Act*, KGL advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, KGL has complied with:
  - (i) the provisions of chapter 2M *Corporations Act* as they apply to KGL; and
  - (ii) section 674 *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of KGL:

**Kylie Anderson**  
Company Secretary