



Investa Wholesale Funds  
Management Limited  
ACN 149 681 390  
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Level 6  
Deutsche Bank Place  
126 Phillip Street  
Sydney, NSW 2000

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18 September 2017

The Manager  
Markets Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Fax: 1300 135 638

Dear Sir/Madam,

**Investa Office Fund (IOF) – Notice of change of interests of substantial holder**

Pursuant to section 671B of the *Corporations Act 2001* (Cth), enclosed is a Form 604: *Notice of change of interests of substantial holder* by Investa Wholesale Funds Management Limited in its capacity as responsible entity of the Investa Commercial Property Fund and its associates in respect of Investa Office Fund.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Ivan Gorridge".

**Ivan Gorridge**  
Company Secretary

**Copy:** Investa Listed Funds Management Limited (as responsible entity of the Investa Office Fund)  
Level 6, Deutsche Bank Place  
126 Phillip Street  
Sydney NSW 2000

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme Investa Office Fund (comprising Prime Credit Property Trust and the Armstrong Jones Office Fund) (IOF)

**ACN/ARSN** ARSN 089 849 196 / ARSN 090 242 229

**1. Details of substantial holder**

Name Investa Wholesale Funds Management Limited in its capacity as responsible entity of the Investa Commercial Property Fund (ICPF) and its associates listed in Annexure A

ACN/ARSN (if applicable) ACN 149 681 390

There was a change in the interests of the substantial holder on See Annexure B

The previous notice was given to the company on 29 November 2016

The previous notice was dated 29 November 2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Ordinary fully paid stapled securities (IOF Securities)	54,879,455	8.94% <sup>1</sup>	60,379,455	9.97% <sup>2</sup>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See Annexure B	See Annexure B	See Annexure B	See Annexure B	See Annexure B	See Annexure B

<sup>1</sup> The previous notice's voting power was calculated based on there being 614,047,458 IOF Securities on issue as at the date of the previous notice.

<sup>2</sup> On 24 August 2017, IOF announced that it was undertaking an on-market buy-back of IOF Securities. The present notice's voting power is calculated based on there being 605,739,039 IOF Securities remaining on issue following the buy-backs of 8,308,419 IOF Securities as announced by IOF on or before the date of this notice, and the expected cancellation of the IOF Securities the subject of this buy-back.

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
ICPF	ICPF	ICPF	Relevant interest under section 608(1) of the Corporations Act by virtue of having the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of, the securities. <sup>3</sup>	60,379,455 IOF Securities	60,379,455

#### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ICPF	Level 6, Deutsche Bank Place, 126 Phillip Street, Sydney NSW 2000
Each of the persons listed in Annexure A	As above

#### Signature

print name

IVAN GORRIDGE

capacity Company Secretary

sign here



date 18 September 2017

<sup>3</sup> See the Form 603: *Notice of initial substantial holder* given by ICPF on 29 November 2016 in respect of the IOF Securities the subject of that previous notice.



## Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604: *Notice of change of interests of substantial holder* prepared by Investa Wholesale Funds Management Limited (ACN 149 681 390) in its capacity as responsible entity of the Investa Commercial Property Fund (**ICPF**) and its associates in respect of Investa Office Fund (comprising Prime Credit Property Trust (ARSN 089 849 196) and the Armstrong Jones Office Fund (ARSN 090 242 229)) (**IOF**) signed by me and dated 18 September 2017.



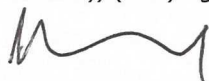
**Ivan Gorrige**  
Company Secretary

ICPF gives this notice on its own behalf and on behalf of each of the following entities:

<b>Name</b>	<b>ACN</b>
ICPF Holdings Limited	610 989 805
ICPF Holdco Pty Limited	610 994 815
ICPF Investments Pty Limited	612 526 600
Investa Office Management Holdings Limited	126 219 903
Investa Office Management Pty Limited	161 354 016
Investa Listed Funds Management Limited	149 175 655
Investa Investment Management Pty Limited	166 899 645
IOF Custodian Pty Limited	090 814 645
Davidson Hughes Developments Pty Limited	005 752 910
Investa Nominees (2) Pty Limited	128 351 011
Investa Office Developments Pty Limited	168 761 028
Investa Asset Management Pty Limited	089 301 922
Investa Asset Management (QLD) Pty Limited	098 527 167
Investa Sustainability Institute Pty Limited	107 442 928
Project Ben Pty Limited	076 178 599
Compam Property Management Pty Limited	093 541 676
Principal Sydney Development Pty Limited	092 813 780
ICPF Nominees Pty Limited	609 860 602
Investa Nominees (5) Pty Limited	610 847 106
Investa External Funds Management Pty Limited	612 697 417
Investa External Funds Management Subsidiary Pty Limited	613 034 487
Dorcas Pty Limited	102 836 715
ICPF Finance Pty Limited	151 010 427
Maritime Nominees Pty Limited	095 375 296
Cynwest Pty Limited	008 605 196
Detawind Pty Limited	008 606 157
Wetastop Pty Limited	008 604 706
Nesseyre Pty Limited	008 607 476

## Annexure B to Form 604

This is Annexure B of 2 pages referred to in the Form 604: *Notice of change of interests of substantial holder* prepared by Investa Wholesale Funds Management Limited (ACN 149 681 390) in its capacity as responsible entity of the Investa Commercial Property Fund (**ICPF**) and its associates in respect of Investa Office Fund (comprising Prime Credit Property Trust (ARSN 089 849 196) and the Armstrong Jones Office Fund (ARSN 090 242 229)) (**IOF**) signed by me and dated 18 September 2017.



**Ivan Gorridge**  
Company Secretary

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
13 June 2017	ICPF	On-market purchase	\$4.6716 per IOF Security	560,018 IOF Securities	560,018
14 June 2017	ICPF	On-market purchase	\$4.6741 per IOF Security	987,453 IOF Securities	987,453
15 June 2017	ICPF	On-market purchase	\$4.6600 per IOF Security	22,529 IOF Securities	22,529
23 June 2017	ICPF	On-market purchase	\$4.6854 per IOF Security	500,000 IOF Securities	500,000
26 June 2017	ICPF	Off-market transfer from Investa Office Management Holdings Limited to ICPF	\$4.64 per IOF Security	1,000 IOF Securities	0
26 June 2017	ICPF	On-market purchase	\$4.6600 per IOF Security	250,000 IOF Securities	250,000
27 June 2017	ICPF	On-market purchase	\$4.6385 per IOF Security	112,727 IOF Securities	112,727
29 June 2017	ICPF	On-market purchase	\$4.6066 per IOF Security	317,273 IOF Securities	317,273
30 June 2017	ICPF	On-market purchase	\$4.6000 per IOF Security	36,878 IOF Securities	36,878
05 July 2017	ICPF	On-market purchase	\$4.3830 per IOF Security	617,054 IOF Securities	617,054

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of securities affected</b>	<b>Person's votes affected</b>
11 July 2017	ICPF	On-market purchase	\$4.4000 per IOF Security	9,075 IOF Securities	9,075
13 July 2017	ICPF	On-market purchase	\$4.4000 per IOF Security	12,013 IOF Securities	12,013
14 July 2017	ICPF	On-market purchase	\$4.3793 per IOF Security	924,980 IOF Securities	924,980
19 July 2017	ICPF	On-market purchase	\$4.4005 per IOF Security	250,000 IOF Securities	250,000
20 July 2017	ICPF	On-market purchase	\$4.4005 per IOF Security	900,000 IOF Securities	900,000
Between 24 August 2017 and 18 September 2017	ICPF	An increase in voting power due to on-market buy-back announced by IOF on 24 August 2017	Not applicable as the increase in voting power is due to the buy-back of 8,308,419 IOF Securities during this period, and their expected cancellation following such buy-back, and none of the parties to this notice (other than IOF) participated in the buy-back.		