



MARKET RELEASE

19 September 2017

Mastermyne Group Limited

TRADING HALT

The securities of Mastermyne Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 21 September 2017 or when the announcement is released to the market.

Security Code: MYE

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE

Mr. Chris Dobbs
ASX Limited
20 Bridge Street
Sydney NSW 2000

19 September 2017

chris.dobbs@asx.com.au

Dear Mr Dobbs,

Mastermyne Group Limited (ASX Code: MYE) - Request for Trading Halt

Mastermyne Group Ltd (ACN 142 490 579) (**MYE**) requests that an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares in accordance with ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1:

- (a) MYE seeks the trading halt pending the announcement of a material capital raising by way of an institutional placement of approximately 10% of the current issued capital;
- (b) MYE requests that the trading halt continue until the earlier of MYE releasing an announcement in relation to completion of the institutional placement, or until the commencement of trading on 21 September 2017;
- (c) MYE expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the proposed institutional placement; and
- (d) MYE is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Liz Blockley
Company Secretary
Mastermyne Group Limited