



MARKET RELEASE

19 September 2017

MainstreamBPO Limited

TRADING HALT

The securities of MainstreamBPO Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 21 September 2017.

Security Code: MAI

Violetta Codreanu

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



Violetta Codreanu
Senior Adviser, Listings
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Tuesday, 19 September, 2017

Dear Ms Codreanu,

MainstreamBPO Limited (ASX: MAI) - Request for Trading Halt

MainstreamBPO Limited (ASX: MAI) requests that a trading halt be granted by ASX with respect to its ordinary shares to apply from the commencement of trading on Tuesday 19 September 2017 until the commencement of trading on Thursday 21 September 2017.

As required by ASX Listing Rule 17.1, MainstreamBPO provides the following information:

- a) The trading is requested pending an announcement of a material capital raising by MainstreamBPO. The raising comprises an accelerated non-renounceable pro-rata entitlement offer of ordinary shares to existing shareholders;
- b) MainstreamBPO expects the trading halt will be ended by it making an announcement to ASX regarding the completion of the capital raising (which is expected to be the commencement of normal trading on Thursday 21 September 2017); and
- c) MainstreamBPO is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Alicia Gill'.

Alicia Gill
Company Secretary
MainstreamBPO Limited