



MARKET RELEASE

19 September 2017

Mayur Resources Limited

PRE-QUOTATION DISCLOSURE

Mayur Resources Limited (the "Company") will be admitted to the Official List of ASX Limited on Wednesday, 20 September 2017

Official quotation of the Company's securities will commence at 11:30 am AEST on Thursday, 21 September 2017.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations.
2. Distribution Schedule.
3. Top 20 Holders List.
4. Appendix 1A.
5. Information Form and Checklist.
6. Information Form and Checklist Annexure I (Mining Entities).
7. Information Form and Checklist and Annexure III (Foreign Entities).
8. The Company's Prospectus dated 21 July 2017.
9. The Company's constitution.
10. The Company's securities trading policy.
11. The Company's full terms and conditions of the employee incentive plan.
12. Audited accounts for the full years 30 June 2015 and 30 June 2016, and reviewed accounts for the half year ended 31 December 2016.
13. A statement in response to ASX's query letter.

Security Code: MRL

Belinda Chiu

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