



19 September 2017

Outcome of the Second Creditors' Meeting

Ten Network Holdings Limited (Administrators Appointed) (Receivers & Managers Appointed) ACN 081 327 068 (ASX: TEN) confirms that, at the second meeting of creditors for the Ten Group Companies (listed in the attached schedule) convened under section 439A of the Corporations Act, the creditors of each of the Ten Group Companies have resolved that each respective company execute the proposed deed of company arrangement with CBS International Television Australia Pty Limited.

For more information, please contact:

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Schedule

Listing of the Ten Group Companies

1. Ten Network Holdings Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 081 327 068
2. The Ten Group Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 057 564 708
3. Network Ten Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 052 515 250
4. Network Ten (Sydney) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 664 962
5. Network Ten (Brisbane) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 050 148 537
6. Network Ten (Melbourne) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 664 953
7. Network Ten (Perth) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 009 108 614
8. Network Ten (Adelaide) Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 007 577 666
9. Caprice Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 655 847
10. Chartreuse Pty Limited (Administrators Appointed) (Receivers and Managers Appointed) ACN 008 655 874
11. Television & Telecasters (Properties) Pty Limited (Administrators Appointed) ACN 050 690 161
12. Ten Online Pty Limited (Administrators Appointed) ACN 089 829 667
13. Ten Ventures Pty Limited (Administrators Appointed) ACN 089 830 759
14. Ten Employee Share Plans Pty Limited (Administrators Appointed) ACN 082 736 150