



20 September 2017

RCR TOMLINSON LTD – SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

RCR Tomlinson Ltd (ASX: RCR) ("RCR") is pleased to announce the successful completion of its Share Purchase Plan as announced to the market on 24 August 2017 ("SPP").

On 25 August 2017, RCR announced that it had successfully raised \$75 million by way of a fully underwritten placement to existing and new institutional shareholders.

RCR confirms the SPP received strong support from Eligible Shareholders¹ and was oversubscribed with applications totalling \$17.6 million. In accordance with the terms and conditions in the SPP Offer Booklet, the Board has determined to accept the applications in full received from 1,400 applicants, which has resulted in \$15.6 million in new capital being raised under the SPP. In total, RCR has raised approximately \$90 million through the institutional placement and SPP.

Pursuant to the terms and conditions of the SPP, RCR offered Eligible Shareholders¹ the opportunity to subscribe for up to \$15,000 of New Shares. This was on the basis that RCR's Board may decide to accept or reject applications (in whole or in part) in its absolute discretion. At the Record Date for the SPP, any applicant that held 10 RCR Shares or less, of which there were 130 (including 100 that held either one share or a fraction of a share) were excluded.

On 21 September 2017, RCR expects to issue 4,400,121 new ordinary shares ("New Shares") under the SPP at the issue price of \$3.55 per share, being the same price as the institutional placement. The New Shares will commence trading on the ASX on 22 September 2017, with holding statements and refunds expected to be despatched on 25 September 2017. The New Shares will participate in the final dividend of 6 cents per share declared on 24 August 2017 and payable on 5 October 2017.

¹ Being holders of fully paid ordinary shares in RCR at 7.00pm (AEST) on the Record Date (Wednesday, 23 August 2017) and whose address on the share register is in Australia or New Zealand, provided that such shareholders are not in the United States, or acting for the account or benefit of a person in the United States.

SHAREHOLDER CONTACT:

Company Secretary

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About RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company, working with some of the world's leading organisations to provide intelligent engineering solutions to the **Infrastructure**, **Energy** and **Resources** sectors. RCR has 119 years of history in the engineering sector and owns some of Australia's oldest engineering businesses including RCR Tomlinson™, O'Donnell Griffin™, Haden™, and Resolve FM™.

RCR's core capabilities encompass development, engineering, procurement, construction, operation and maintenance of major infrastructure, energy and resource projects. These include power generation plants (using a wide range of fuels, solar, wind and battery), water and waste treatment systems, rail and road tunnel infrastructure, rail signalling and overhead wiring systems, mineral processing and material handling plants, integrated oil & gas services (both onshore and offshore), supply of RCR proprietary materials handling and process equipment, and property services including facilities management, HVAC and electrical services.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au

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