Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6. Appendix 7C. Amended 30/9/2001. 11/01/10

Introduc	ced 1/9/99. Origin: rule 3.6, Appendix 7C. Amendo	ed 30/9/2001, 11/01/10	
Name	of entity		ABN/ARSN
ELLE	ELLERSTON ASIAN INVESTMENTS LIMITED		82 606 683 729
We (the entity) give ASX the followin	g information.	
Info	rmation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	13/9/16	
	al of all shares/units bo eptances have been receiv	•	
		day	,
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	11,532,762	90,000

⁺ See chapter 19 for defined terms.

4 Total consideration paid or payable for the shares/units

,	\$10,287,308.63 si		he	\$86,144.35	
	commencement	of t	he		
	buyback.				

Before previous	Previous
day	

5 If buy-back is an on-market buyback

highest price paid: \$0.96	highest price paid: \$0.96	
lowest price paid: \$0.945	lowest price paid: \$0.95	
	highest price allowed under rule 7.33: \$0.980	

Participation by directors

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⁺ See chapter 19 for defined terms.

6	Deleted 30/9/2001.	No

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

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			,				$^{\circ}$

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back. or, for trusts only:
- 2. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 3. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 21/09/17

(Company Secretary)

Print name: Ian Kelly

⁺ See chapter 19 for defined terms.