



Violetta Codreanu  
Senior Adviser, Listings Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

MainstreamBPO Limited  
ABN 48 112 252 114  
Mailing Address: Office Address:  
GPO Box 4968 Level 1  
Sydney NSW 2001 51-57 Pitt Street  
AUSTRALIA Sydney NSW 2000  
Phone +61 2 9247 3326  
Fax +61 2 9251 3525  
Email: [info@mainstreambpo.com](mailto:info@mainstreambpo.com)  
[www.mainstreambpo.com](http://www.mainstreambpo.com)

Thursday, 21 September, 2017

Dear Ms Codreanu,

### **Successful completion of Institutional Entitlement Offer**

MainstreamBPO Limited (ASX:MAI) is pleased to announce the successful completion of the institutional component (**Institutional Entitlement Offer**) of its fully underwritten 1 for 12 accelerated pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of new fully paid ordinary shares (**Shares**) announced on Tuesday, 19 September 2017.

### **Institutional Entitlement Offer**

The Institutional Entitlement Offer raised proceeds of A\$3.3m before costs at an issue price of A\$0.50 per Share, which results in approximately 6.6m new Shares being issued.

New Shares issued pursuant to the Institutional Entitlement Offer will rank equally with existing Shares from the date of their issue. Settlement of the Institutional Entitlement Offer is scheduled for Tuesday, 26 September 2017, with the new Shares issued expected to commence trading on ASX on Wednesday, 27 September 2017.

### **Retail Entitlement Offer**

Approximately A\$0.8m before costs is expected to be raised through the retail component of the Entitlement Offer (**Retail Entitlement Offer**). The Retail Entitlement Offer will open at 10am (AEST) on Tuesday, 26 September 2017 and close at 5pm (AEDT) on Wednesday, 11 October 2017.

The Retail Entitlement Offer will be available to eligible retail shareholders on the same terms as the Institutional Entitlement Offer. The Company will determine eligible retail shareholders in accordance with the definition set out in the Retail Offer Booklet.

Entitlements not taken up by eligible retail shareholders by the close of the Retail Entitlement Offer and entitlements which would otherwise have been offered to ineligible retail shareholders will be sold through a retail shortfall bookbuild, which is expected to take place on Tuesday, 16 October 2017. Eligible retail shareholders who apply for their full entitlement are able to participate in the retail shortfall bookbuild.

Eligible retail shareholders wishing to participate in the Retail Entitlement Offer (and the retail shortfall bookbuild) should carefully read the Retail Offer Booklet and the accompanying personalised

Entitlement and Acceptance Form which will be dispatched to them before Tuesday, 26 September 2017. A copy of the Retail Offer Booklet will be available on the ASX website at [www.asx.com.au](http://www.asx.com.au) and on MAI's website at [www.mainstreambpo.com/shareholdercentre](http://www.mainstreambpo.com/shareholdercentre) from Wednesday, 27 September 2017.

### **Resumption of trading**

MAI's Shares are expected to resume trading on ASX from market open today (Thursday 21 September 2017).

### **Shareholder enquiries**

For further information on the Entitlement Offer you should call the Shareholder Information Line on 1300 658 680 (within Australia) or +61 8259 8885 (from outside Australia) from 8.30am to 5pm (Sydney time) Monday to Friday during the Retail Entitlement Offer period.



Alicia Gill  
Company Secretary  
**MainstreamBPO Limited**