



asx release+

Goodman further update on liability management initiatives

Date	21 September 2017
Release	IMMEDIATE

Further to the announcement made on 20 September 2017, Goodman Group ("Goodman") today announced that it has priced the issue of Euro500 million 8 year notes at a spread of 78bps over the Mid-Swap rate which equates to an annual fixed interest rate of 1.4%.

The notes have an expected settlement date of 27 September 2017 and maturity of 27 September 2025. Application has been made to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Notes on the SGX-ST.

The notes referenced above have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or the securities laws of any state of the United States, and the notes may not be offered or sold in the United States, or to, or for the account or benefit of a US person (as defined in Regulation S under the US Securities Act), except in a transaction exempt from the registration requirements of the US Securities Act and applicable state securities laws.

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About Goodman

Goodman Group is an integrated property group with operations throughout Australia, New Zealand, Asia, Europe, the United Kingdom, North America and Brazil. Goodman Group, comprised of the stapled entities Goodman Limited, Goodman Industrial Trust and Goodman Logistics (HK) Limited, is the largest industrial property group listed on the Australian Securities Exchange and one of the largest listed specialist investment managers of industrial property and business space globally.

Goodman Group

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Goodman's global property expertise, integrated own+develop+manage customer service offering and significant investment management platform ensures it creates innovative property solutions that meet the individual requirements of its customers, while seeking to deliver long-term returns for investors.

