



Mitchell
SERVICES

21 September 2017

The Manager ASX Limited Exchange
Centre 20 Bridge Street
Sydney NSW 2000

Via electronic lodgement

Dear Sir/Madam

Issue of Placement Shares

Mitchell Services Limited (the "**Company**") has today issued 74,000,000 fully paid ordinary shares in the Company, being the completion of the Placement outlined in the Company's announcement and investor presentation dated 15 September 2017.

As required by section 708(6) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**"), the Company notifies ASX that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of Mitchell Services Limited:

Greg Switala
Company Secretary
Mitchell Services Limited

Mitchell Services Limited

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