



Grant Thornton

An instinct for growth™

Market Announcements Office
Australian Securities Exchange
ASX: SZG

21 September 2017

Level 17, 383 Kent Street
Sydney NSW 2000

Correspondence to:
Locked Bag Q800
QVB Post Office
Sydney NSW 1230

T +61 2 8297 2400
F +61 2 9299 4445
E info.nsw@au.gt.com
W www.granthornton.com.au

**A.C.N 009 161 522 LIMITED (Formerly known as: Subzero Group Limited)
(Receivers and Managers Appointed) (Subject to Deed of Company
Arrangement)
ACN 009 161 522 ("the Company")
CONSOLIDATION OF CAPITAL COMPLETED**

We wish to advise that the fully paid ordinary shares of the Company have been consolidated in accordance with Section 254H of the Corporations Act on a 1 to 30 basis as approved by shareholders at the General Meeting of Shareholders held on 8 September 2017.

Notices to existing shareholders detailing their pre and post consolidation shareholdings have been mailed on 20 September 2017.

We detail hereunder the pre and post consolidation balance of issued shares of the Company:

Pre-Consolidation Number of Shares	252,915,402
Post Consolidation Number of Shares	8,430,796

Please note, where a fractional entitlement occurred in the consolidation, the fraction has been rounded up to the nearest whole share.

Grant Thornton Australia Limited ABN 41 127 556 389 ACN 127 556 389

'Grant Thornton' refers to the brand under which the Grant Thornton member firms provide assurance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires. Grant Thornton Australia Ltd is a member firm of Grant Thornton International Ltd (GTIL). GTIL and the member firms are not a worldwide partnership. GTIL and each member firm is a separate legal entity. Services are delivered by the member firms. GTIL does not provide services to clients. GTIL and its member firms are not agents of, and do not obligate one another and are not liable for one another's acts or omissions. In the Australian context only, the use of the term 'Grant Thornton' may refer to Grant Thornton Australia Limited ABN 41 127 556 389 and its Australian subsidiaries and related entities. GTIL is not an Australian related entity to Grant Thornton Australia Limited.

Liability limited by a scheme approved under Professional Standards Legislation.

Our Ref: ASIC - Sub Zero.Docx



If you have any questions regarding the consolidation, please contact Link Market Services on +61 1300 554 474.

Yours faithfully

Philip Campbell-Wilson

Joint and Several Deed Administrator

A.C.N. 009 161 522 Limited (Formerly known as: Subzero Group Limited)

(Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)