



ASX Announcement

Armour Energy Limited

22 September 2017

**Non-Renounceable Entitlement Offer
Dispatch of Information Booklet**

The Board of Directors of Armour Energy Limited (ASX:AJQ) advises that it has today dispatched the Offer Booklet under section 708AA of the *Corporations Act 2001* (Cth) to Eligible Shareholders for its pro-rata non-renounceable entitlement offer (**Entitlement Offer**), the details of which were advised to the market on 14 September 2017.

The Company is seeking to raise approximately \$4,256,202 pursuant to the Offer, which has been made with an offer ratio of 1 New Share for every 6 Shares held by Eligible Shareholders on the Record Date of 19 September 2017, at an offer price of 7.6 cents (\$0.076) per New Share. The Offer is fully underwritten, as previously disclosed.

A handwritten signature in blue ink, appearing to read "K. Schlobohm", with a long horizontal flourish extending to the right.

On behalf of the Board
Karl Schlobohm
Company Secretary

Email: info@armourenergy.com.au

Electronic copies and more information are available on the Company website: www.armourenergy.com.au

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