



ASX Code: **PHK**

Share Price: **A\$0.185**

52 Week High: **A\$0.24**

52 Week Low: **A\$0.068**

Issued Shares: **455.6m**

Market Cap: **A\$84M**

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[www.phoslock.com.cn](http://www.phoslock.com.cn)

PHK BLOG on Water Issues:

[www.phoslock.com.au](http://www.phoslock.com.au)

# ASX ANNOUNCEMENT

Tuesday 26<sup>th</sup> September, 2017

## Allotment of new PHK Ordinary Shares

### Notice under Section 708A(5)(e)

On 26 September, 2017, Phoslock Water Solutions Limited (ASX code: PHK) (**Company**) issued 22,960,071 fully paid ordinary shares in the capital of the Company at an issue price of 17.5 cents per share to sophisticated/professional investors and institutions in Australia and overseas (**Placement Shares**). On the same day, the Company also issued 7,450,000 fully paid ordinary shares in the capital of the Company on the exercise of unlisted options at an exercise price of 9 cents per option.

The number of Placement Shares issued is 1,114,286 shares higher than the number announced to ASX on 20 September, 2017. This is due to 1.0 million Placement Shares originally allocated to a related party of Mr Zhang, a director of the Company, now being taken up by an unrelated Chinese investor. Shareholder approval will still be required for the proposed issue of 2.5 million shares to Mr Zhang. Approval for that proposed issue will be sought at the Company's forthcoming AGM. The other 114,286 Placement Shares have been issued to an additional investor.

The Company gives notice that:

1. The Company issued the above shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).
2. This notice is being given under paragraph 5 (e) of Section 708A of the Act.
3. As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act.
4. At the date of this notice, there is no information that is excluded information (as defined in paragraph (7) of Section 708A of the Act) which is required to be set out in this notice under paragraph (6) (e) of Section 708A of the Act.

Robert Schuitema  
Company Secretary

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Chairman  
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**Mr Robert Schuitema**  
Managing Director  
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