

Notice reference number: 1034.17.09

Notice date 26/09/2017

What's this about?

Effective date: 28/09/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

Restaurant Brands New Zealand Limited – Commencement of Official Quotation

Description

Restaurant Brands New Zealand Limited (the 'Company'), a foreign company registered in New Zealand, is expected to be admitted to the official list of ASX Limited ('ASX') as an ASX Foreign Exempt Listing on Wednesday, 27 September 2017.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Mainboard) (NZSX) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of the Company's securities is expected to commence at 11:00am AEST on Thursday, 28 July 2017.

No funds were raised by the Company in conjunction with its listing on the ASX.

Quoted Securities: 122,843,191 fully paid ordinary shares

ASX Code: RBD

Time: 11:00am AEST

Date: Thursday 28 September 2017

ASX Trade Abbreviation: RESTBRANNZ

ISIN: NZRBDE0001S1

Home Branch: Sydney

Industry Classification: Pending

Registered Office: Level 3, Building 7, Central park,
666 Great South Road,
Penrose, Auckland,
New Zealand 1051

Phone: +64 9 52587 23

Email: info@rbd.co.nz

Website: <http://www.restaurantbrands.co.nz>

Australian Agent for Service of Process: N/A

Company Secretary:	Grant Richard Ellis
Share Registry:	<u>New Zealand</u> Computershare Investor Services Limited Level 2, 159 Hurstmere Road Takapuna, Auckland, 1142 New Zealand
Balance Date:	The financial year is divided into 13 four-week periods. Because the Company normally reports on a 52 week (364 day) year, a 'leap' year is occasionally required. For example, (a) the 2017 financial period covered 52 weeks ended 27 February 2017; (b) the 2016 financial period covered 52 weeks ended 29 February 2016; and (c) the 2015 financial period covered a 53 week period ended 2 March 2015
CHESS:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	New Zealand
Dividend Policy:	Months dividends usually paid in: June November
Activities:	Management of multi-site branded food retail chains.
Overseas home exchange:	NZX Main Board (NZSX)
ASX Restricted Securities:	None
Securities not quoted:	N/A

What do I need to do and by when?

Not applicable

Need more information?

Issued by

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