

Notification of dividend / distribution

Update Summary

Entity name VITA GROUP LIMITED Security on which the Distribution will be paid VTG - ORDINARY FULLY PAID Announcement Type Update to previous announcement Date of this announcement Tuesday September 26, 2017 Reason for the Update TO PROVIDE DISCOUNTED VWAP

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity VITA GROUP LIMITED

1.2 Registered Number Type ACN Registration Number

113178519

1.3 ASX issuer code VTG

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

TO PROVIDE DISCOUNTED VWAP

1.4b Date of previous announcement(s) to this update Thursday September 14, 2017

1.5 Date of this announcement

Tuesday September 26, 2017

1.6 ASX +Security Code VTG

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date)

Friday June 30, 2017

2A.4 +Record Date Friday September 15, 2017

2A.5 Ex Date Thursday September 14, 2017

2A.6 Payment Date Friday September 29, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

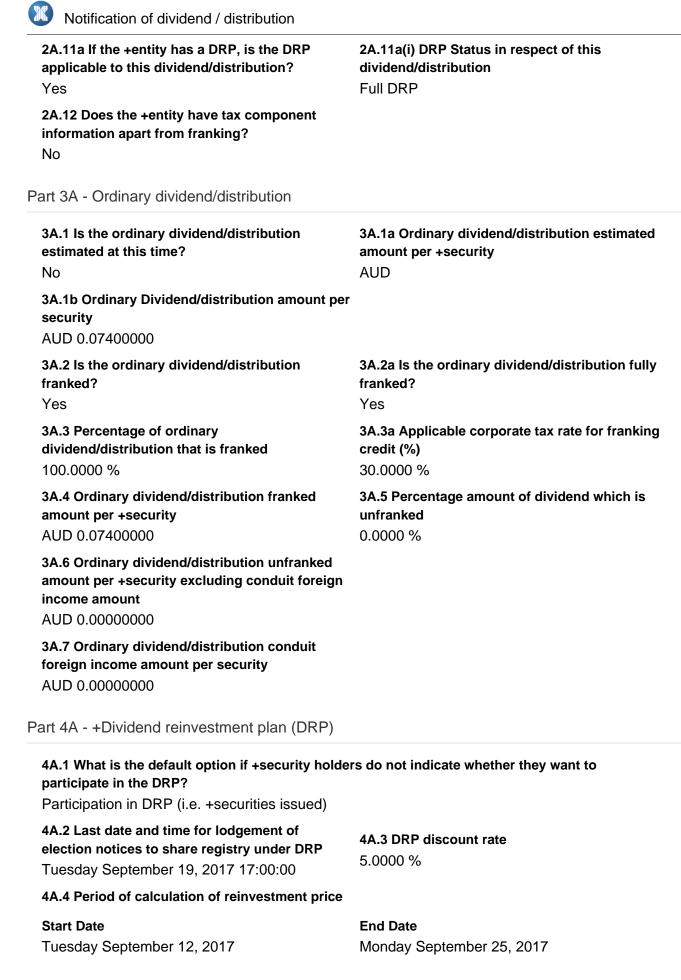
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.07400000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



4A.5 DRP price calculation methodology

Shares under the DRP are issued at a discount of 5 percent to the volume weighted average for shares traded on market (as defined in ASX Rules) in the 10 business day period 12 September 2017 to 25 September 2017

| 4A.6 DRP Price (including any discount): | 4A.7 DRP +securities +issue date |
|--|--|
| AUD 1.54680 | Friday September 29, 2017 |
| 4A.8 Will DRP +securities be a new issue? Yes | 4A.8a Do DRP +securities rank pari passu from +issue date? Yes |

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

See ASX announcement of 12 August 2014 for a copy of the DRP

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

See ASX announcement of 18 August 2017

5.2 Additional information for inclusion in the Announcement Summary