

Structured Investments
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26 September 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Newcrest Mining Limited (NCM)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Newcrest Mining Limited (NCM)
Distribution/Entitlement	Final distribution
Amount	\$0.0942 per security
Franking percentage	70%
Ex-distribution/Entitlement Date	20 September 2017
Record Date	21 September 2017
Payment Date	On or about 27 October 2017

As a result of Newcrest Mining Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0954 per security to \$0.0942 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
NCMSWA	\$10.7622	-\$0.0012	\$10.7634
NCMSWR	\$8.3245	-\$0.0012	\$8.3257
NCMSWY	\$15.8647	-\$0.0012	\$15.8659

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation