



ASX Announcement

MainstreamBPO Limited
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Tuesday, 26 September, 2017

Retail Offer Booklet despatch completed

MainstreamBPO Limited (ASX: MAI) has completed the despatch of the Retail Entitlement Offer Booklet and the accompanying personalised Entitlement and Acceptance Form to shareholders eligible to participate in the retail component of the Company's underwritten 1 for 12 pro rata accelerated non-renounceable entitlement offer (Retail Entitlement Offer).

The Retail Entitlement Offer opened today, Tuesday, 26 September and will close at 5pm (AEDT) on Wednesday, 11th October 2017. Further details about the Retail Entitlement Offer are set out in the Retail Entitlement Offer Booklet.

You should seek appropriate professional advice before making any investment decision to participate in the Retail Entitlement Offer.

If you have any questions please contact your professional adviser or the Offer Information Line on 1300 658 680 (within Australia) or +61 8259 8885 (from outside Australia) from 8.30am to 5.30pm (AEST) during the retail offer period.

Yours sincerely,

Alicia Gill
Company Secretary
MainstreamBPO Limited