



MARKET RELEASE

27 September 2017

Minotaur Exploration Ltd

TRADING HALT

The securities of Minotaur Exploration Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 September 2017 or when the announcement is released to the market.

Security Code: MEP

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



MINOTAUR
EXPLORATION

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27 September 2017

ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

TRADING HALT REQUEST

Minotaur Exploration Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The trading halt is requested pending an announcement in relation to a proposed capital raising. The halt is requested to enable the Company to finalise the proposed capital raising. The Company anticipates that it will be in a position to make an announcement to the market pre-open Friday morning 29 September 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Varis Lidums
Company Secretary

