



27 September 2017

N1 completes \$1,000,000 capital raise

27 September 2017 – N1 Holdings Limited (ASX: N1H, the “Company”) is pleased to announce that it has completed the issue of 5 million unlisted unsecured convertible bonds (**Convertible Bonds**) with a face value of \$0.20 per Convertible Bond, raising a total of \$1,000,000 (before costs). Following completion of the issue, the total number of Convertible Bonds on issue has increased from 1.85 million to 6.85 million. Further details of the terms of the Convertible Bonds are set out in the Appendix 3B and Cleansing Notice, released today.

Proceeds from the issue of the Convertible Bonds will be used to fund potential acquisitions and for working capital purposes.

For more information, please contact:

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About N1 Holdings Limited (ASX: N1H)

N1 Holdings Limited is a financial and property services business that operates under the brand “N1 Loans”, “N1 Realty”, “N1 Migration” and “N1 Venture”. N1 Loans uses disruptive online comparison technology to provide access to mortgage and car loan products to its clients via www.LoanRobot.com.au and www.Chengdai.com.au. The Company’s client base is comprised of both Australian and Chinese speaking Australians, many of whom prefer to deal with a native-language mortgage broker. N1 Loans has launched one of the first Chinese-language loan comparison websites, www.chengdai.com.au, to provide access to mortgage and car loan products to its clients. N1 Realty is a natural expansion, providing a pipeline of qualified product and purchases to N1 customers.

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